

COMPLETING THE PROOF OF RESTRICTED ACCOUNT FROM DEPOSITORY OR FINANCIAL INSTITUTION

The purpose of this form is to show the court that the bank accounts the court ordered to be “Restricted”, are in fact listed by the bank as “Restricted.”

Each bank where the ward/minor ward/protected person has accounts that have been ordered by the court to be listed as “Restricted”, will complete one of these forms.

They must be filed within 10 days of the Order of Appointment.

It is very important that you file these completed forms with the court.

The Letters of Guardianship and/or Conservatorship will not be issued until this, and all other requirements listed on the Order of Appointment have been filed.

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Choose the county using the drop-down list.

Enter the name of the ward, minor ward, or protected person.

Enter the case number.

STOP!
DO NOT COMPLETE ANYTHING ELSE ON THIS FORM. A bank official will complete the form, sign it, and have it notarized on page 2.

NOTICE: To protect personal information, only the last four digits of the account should be provided on this form.

IN THE COUNTY COURT OF _____ COUNTY, NEBRASKA
Choose the county

IN THE MATTER OF _____
Ward, Minor Ward, Protected Person

Case No. _____

**PROOF OF RESTRICTED
ACCOUNT FROM DEPOSITORY OR
FINANCIAL INSTITUTION**

Name of Bank/Financial Institution: _____
Address of Bank/Financial Institution: _____

1. This financial institution has opened the following account(s) in the name of _____, a ward/minor ward/protected person, by _____, guardian/conservator, as follows:

Title on Account	Type of Account (please check one)	POD or FDIC?	Debit Card?	New Account?	Last 4 digits of account number	Balance
	<input type="checkbox"/> checking <input type="checkbox"/> savings <input type="checkbox"/> certificate of deposit	<input type="checkbox"/> yes <input type="checkbox"/> no	<input type="checkbox"/> yes <input type="checkbox"/> no	<input type="checkbox"/> yes <input type="checkbox"/> no	_____	\$ _____
	<input type="checkbox"/> checking <input type="checkbox"/> savings <input type="checkbox"/> certificate of deposit	<input type="checkbox"/> yes <input type="checkbox"/> no	<input type="checkbox"/> yes <input type="checkbox"/> no	<input type="checkbox"/> yes <input type="checkbox"/> no	_____	\$ _____
	<input type="checkbox"/> checking <input type="checkbox"/> savings <input type="checkbox"/> certificate of deposit	<input type="checkbox"/> yes <input type="checkbox"/> no	<input type="checkbox"/> yes <input type="checkbox"/> no	<input type="checkbox"/> yes <input type="checkbox"/> no	_____	\$ _____

Page 2 of 2 will be completed by the person notarizing the form.